

# **USDA EGG MARKET NEWS REPORT**

ISSN 1520-6122

MONDAY NOVEMBER 19, 2007 VOL. 54 NO. 93

U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

**Market News Branch** 



### **NATIONAL EGG MARKET AT-A-GLANCE**

In New York, prices were unchanged on all sizes when compared to last Friday. Elsewhere, regional prices were sharply higher on all weights. The market tone was fully steady to firm beginning the week. Retail demand was moderate to good. Supplies were barely adequate to tight for current requirements. Breaking stock offerings were limited to short for the moderate to good demand. Light type hens were barely sufficient to adequate for a moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Midwest delivered prices were sharply higher for all sizes. Prices to producers in IA-MN-WI were unchanged. The trade sentiment was fully steady. Retail demand was moderate to good. Food service movement was light to usually moderate. Supplies were balanced to tight. Central states breaking stock prices were unchanged. Offerings were very limited to unavailable for the good demand. Floor stocks were tight to barely adequate. Schedules mixed. Trade sentiment mostly steady.

	RANGE	MOSILY	
EXTRA LARGE LARGE	141-150 140-149	144-147 142-145	IA-MN-WI Prices paid to producers. Range Mostly LARGE 122-131 126
MEDIUM	126-135	128-131	MEDIUM 110-114 112 SMALL 59-65

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were sharply higher on all sizes when compared to the previous week's values. Trade sentiment ranged fully steady to firm. Demand was mostly good entering the holiday week. Supplies were barely sufficient to instances tight for current trade requirements. Eastern region breaking stock offerings were at best adequate to short for mostly reduced schedules. Light type hen offerings were barely adequate for less than normal processing schedules.

RANGE MOSTLY

processing scriedules.	KANGE	MOSILI
EXTRA LARGE	148-164	150-153
LARGE	142-156	148-151
MEDIUM	127-140	132-134
NORTHEAST AREA: CT, DC, DE, MA, MI	D, ME, NH, Eas	stern NJ,
Eastern NV DA PI Northern VA and VT		

Eastern NY, PA, RI, Northern VA, and VT

SOUTH CENTRAL REGIONAL Prices were sharply higher for all sizes. Trade sentiment was fully steady. Retail demand was moderate to good. Food service movement was light to usually moderate. Supplies were balanced to tight. Central States breaking stock prices were unchanged. Offerings were limited to unavailable for the good demand. Floor stocks were tight to barely adequate. Schedules mixed. Trade sentiment mostly steady.

	RANGE	WOSILI
EXTRA LARGE	151.5-160	153-156
LARGE	149.5-158	151-154
MEDIUM	132.5-141	134-137
SOUTH CENTRAL	AREA: AR AZ CO KS LA MO NM OK and TX	

SOUTHEAST REGIONAL Prices were sharply higher on all sizes when compared to the previous week's values. The market tone was fully steady to at times firm beginning the week. Demand was moderate to fairly good. Supplies were in balance to tight. Eastern region breaking stock offerings were barely sufficient for a moderate to good demand. Light type hens were barely adequate to sufficient

for the moderate demand.	RANGE	MOSTLY
EXTRA LARGE	127.25-158	152-155
LARGE	123.25-156	150-153
MEDIUM	112.25-138	131-135
SOUTHEAST AREA ALL FLIGA MS NO SO	Factorn TN a	and Southern VA

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

**NEW YORK EGGS** Prices were unchanged on extra large, large, and mediums when compared to last Friday's values. Trade sentiment was mixed, usually ranging fully steady to firm. Retail and distributive demand was seasonally good. Supplies were barely adequate to at times tight for immediate trade requirements.

	KANGE
EXTRA LARGE	156-160
LARGE	154-158
MEDIUM	139-143

MIDWEST REGIONAL	RANGE	MOSTLY
EXTRA LARGE	148-156	149-151
LARGE	146-154	147-149
MEDIUM	132-140	133-135

<u>WESTERN REGIONAL</u> Prices were 9 cents higher for jumbo and 13 cents higher on the balance of sizes. Trade sentiment was steady. The Pacific inventory was down 20% from last Monday, with California and OR-WA-UT declining 20%. Offerings were tight to adequate with demand fairly good to very good.

<u>CALIFORNIA</u> Benchmark prices were 9 cents higher on jumbo and 13 cents higher on the balance of sizes. Trade sentiment was steady. The Pacific inventory declined 20% from last Monday, with California and OR-WA-UT down 20%. Offerings were tight to adequate with demand good to instances very good. Small benchmark price \$1.51.

Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons, cents per dozen. This price does not reflect discounts or other contract terms.

DANCE

KANGE
190
193
187
171

NATIONAL RETAIL EGG PURCHASES REPORT Cooperators estimate orders for the week ending November 23, 2007 will decrease by 0 percent. Present week purchases for the week ending November 16, 2007 were 236,059 cases which was 6 percent above the prior week and 7 percent above estimates.

	CARTONED	LOOSE	TOTAL	
Cases purchased present week	202,240	33,819	236,059	
% change from the				
prior week.	+17	-33	+6	
Comparison figures and estimates by 14				nases

**CENTRAL STATES BREAKING STOCK** Prices were unchanged. Offerings were very limited to unavailable while most breakers worked from regular commitments. Demand remains good. Floor stocks tight to barely adequate. Schedules mixed. Trade sentiment mostly steady.

Prices in cents per dozen, delivered to breakers, 48lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

	RANGE	MOSILY
BREAKING STOCK	99-102	99-101
CHECKS & UNDERGRADES	81-89	81-84
CENTRAL STATES AREA: AR, C	CO, IA, IL, IN, K	S, LA, MI, MN,
MO, NM, ND, NE, OH, OK, SD, TX	X, WI	

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Pricing was generally unchanged compared to the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced due to the holiday week. Dressed sales were fair to good. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 19-NOVEMBER-07

#### **RANGE MAJORITY WTD** AVG

AT FARM BUYER LOADING 6-12.25 CENTS/LB. 9.08 \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST LIVE HEAVY-TYPE HENS Prices were generally unchanged when compared to the previous week. Demand was seasonally fair to moderate for the at least adequate offerings of spent hens. Processing schedules were reduced due to the Thanksgiving Day holiday. Sales of finished product was fair to moderate. The undertone was steady to at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP)\* FINAL PRICE, GENERALLY FOR SLAUGHTER THE WEEK OF 19-NOVEMBER -07

#### **RANGE MAJORITY WTD AVG**

AT FARM BUYER LOADING 7-12.25 CENTS/LB. 9.41 AT FARM PRODUCER LOADING TOO FEW TO REPORT **FOB PLANT** TOO FEW TO REPORT \*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

WEEKLY SHELL EGG INVENTORY REPORT-NOV 19, 2007 STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

	(30 DOZEN CASES-IN THOOSANDS)								
			No	So	So				
	No	rtheast	Cent	Cent	Atl I	Atl Pacific 5-Area			
Jumbo	Curr Wk	7.4	20.8	5.2	9.1	10.5	53.0		
	Change	-1.0	0.3	-0.8	-2.2	-5.8	-15%		
Ex Lge	Curr Wk	21.1	39.0	9.9	19.3	35.7	125.0		
· ·	Change	-4.2	9.3	-4.0	-0.8	-6.8	-5%		
Large	Curr Wk	33.2	90.7	68.1	76.7	110.1	378.8		
J	Change	-13.5	-14.5	-16.4	-11.5	-40.4	-20%		
Medium	Curr Wk	8.3	33.6	16.8	15.9	34.1	108.7		
	Change	-1.4	-1.8	-2.0	-0.7	1.7	-4%		
Small	Curr Wk	2.5	5.5	0.7	1.5	4.9	15.1		
	Change	-0.1	-2.9	0.0	-0.9	-0.5	-23%		
Misc	Curr Wk	2.7	21.1	11.0	10.1	6.3	51.2		
	Change	-0.2	1.5	3.0	-1.5	-2.6	0%		
Ungraded	Curr Wk	14.8	39.1	15.6	11.9	23.5	104.9		
Ū	Change	-3.0	-8.2	-0.2	-5.1	-1.6	-15%		
Total	Curr Wk	90.0	249.8	127.3	144.5	225.1	836.7		
Percent	Change	-21%	-6%	-14%	-14%	-20%	-14%		

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg Shell Egg Breaking Stock	836.7 < 167.4	-14% -14%	154 33
Total Shell Egg	1004.1	 -14%	187

1/ Information supplied by a universe of 154 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT Northeast

North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

### **CANADIAN EGGS**

QUEBEC/MONTREAL: WHOLESALE PRICES-GRADED CARTONS (CANADIAN DOLLARS) AS REPORTED BY AGRICULTURE AND AGRI-FOOD CANADA, AISD, AID, POULTRY SECTION FOR THE WEEK OF NOV 05, 2007

LARGE MEDIUM GRADE A XLARGE SMALL 2.04 2.02 1.82 1.24 MINIMUM PRICES FOR PRODUCERS FOB FARM FOR WEEK OF NOV 05, 2007 AS SET BY ONTARIO EGG PRODUCERS **GRADE A** XLARGE LARGE MEDIUM SMALL 1.60 1.60 1.44 .84

14.50

TRAILER LOAD EGG SALES - DAILY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOVEMBER 16, 2007 10.25 **FUTURE LOADS** CURRENT LOADS 4.25 **TOTAL LOADS** 

-- 108.00

NRBS - 50

	S	E	1	NE	M	W			9	sc	N	W	9	sw	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG		LOADS
GNR W 1			130.50	132.00			1.00	GL W LG		156.00				142.00	3.00
GL W XL			142.00	146.00	142.00		3.25	GL W MD					132.00	135.00	1.00
GL W LG					131.67	137.50	5.00	NRBS - 50	109.00	110.50					2.00
GL W MD			123.00	125.00			2.00	25							
GL W SM			77.50	78.50			.25								

TRAILER LOAD EGG SALES WEEKLY WTD AVG PRICES (CENTS/DOZ) NATIONAL TRADING FOR NOV 12, 2007-NOV 16, 2007 **CURRENT LOADS FUTURE LOADS** 55.00 55.25 **TOTAL LOADS** 110.25

1.00

	5	SE		NE	M	W			S	С	N	w	9	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	121.83	130.54	125.38	125.50	123.00	130.74	75.00	GNR W 1		131.68					19.00
GNR BR 1							1.00	GL W J					125.00	130.37	3.75
GL W J					116.00		1.75	GL W XL	133.43	136.17		139.50		145.23	5.75
GL W XL		138.00	137.50	139.83	128.48		10.50	GL W LG	130.00	144.45		146.10		137.71	20.25
GL W LG		146.00	140.00	134.93	127.14	131.83	39.00	GL W MD		126.11		122.00	132.00	127.72	8.25
GL W MD		127.50	116.25	115.00	97.00		14.00	GL W SM		79.75				93.00	1.75
GL W SM	76.00		74.62	76.03			6.00	GL BR XL							.50
GL BR XL		141.50					1.00	GL BR LG							.75
GL BR LG		141.50					2.50	NRBS - 50	109.00	110.50					2.00
NRBS - 50	)			106.00	108.00		2.50								
NRBS – 48	3					99.75	10.00								
NRBS - 45	5					101.60	10.00								
NRBS - 39				91.50			1.00								
NRBS - 36	S			91.00			2.00								

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT-MATERIAL MAY OR MAY NOT BE INCLUDED. LOAD MOVEMENT REPRESENTS TOTAL MOVEMENT WITHIN 6 REGIONS.

<b>COLD STORAGE M</b>	OVEMENT - FR	OZEN EGGS		CERTIFIED ORGANI	C EGGS IN CARTONS N	OV 19, 2007			
	(1	n Thousands)		(price per carton delivered to first receivers)					
ON HAND	11/12/07	11/05/07	11/06/06	Brown Eggs	CENTS/CARTON	MOSTLY			
PACIFIC COAST	05	06	0	Extra Large doz.	229 – 261	239 - 240			
LOS ANGELES	0	0	0	1/2 doz.	120 – 158	130 - 134			
				Large doz.	224 – 250	225 - 230			
				1/2 doz.	115 – 149	125 - 128			

NORTH CAROLINA EGGS The market is steady on small, higher on the balance. Supplies are tight. Retail demand is good to very good. PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

**MOSTLY** 

**EXTRA LARGE** 166.30 LARGE 164.07 **MEDIUM** 148.86 **SMALL** 99.00

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS AND ANALYSIS OFFICES

Washington, DC	Voice	(202)720-6911	Michael Sheats
	Fax	(202)720-2403	(Chief)
Atlanta, GA	Voice	(404)562-5850	Johnny Freeman
	Fax	(404)562-5875	(Officer-In-Charge)
Jackson, MS	Voice	(601)965-4662	Gary Brown
	Fax	(601)359-1175	(Southern States Area Supervisor)
Des Moines, IA	Voice	(515)284-4471	Mary L. Adkins
	Fax	(515)284-4468	(Officer-In-Charge)
	Recorded	(515)284-4545	, , , , , , , , , , , , , , , , , , ,
Long Beach, CA	Voice	(562)388-7337	Nettie Andry
_	Fax	(562)432-8295	•
	Recorded	(213)534-1335	

## Out Of State Eggs - State Compilation

**Report Period:** 11/11/2007 - 11/17/2007

State	Number Cases Shipped To Northern CA	Number Cases Shipped To Central CA	Number Cases Shipped To Southern CA	Total State
Arizona	0	0	2,835	2,835
Colorado	0	0	187	187
Illinois	0	200	510	710
Indiana	0	0	840	840
Iowa	1,830	2,760	47,561	52,151
Michigan	510	0	2,433	2,943
Minnesota	2,705	2,605	7,031	12,341
Missouri	3,180	0	4,148	7,328
Nevada	0	0	780	780
New Hampshire	0	0	810	810
North Carolina	2,024	780	11,260	14,064
Ohio	0	0	960	960
Oregon	3,062	0	0	3,062
South Dakota	0	0	4,080	4,080
Texas	0	0	768	768
Utah	0	780	6,410	7,190
Wisconsin	397	0	2,980	3,377
Grand Total	13,708	7,125	93,593	114,426
SHIPPED TO MILITARY	0	0	0	0
SHIPPED TO NON-MILITARY	13,708	7,125	93,593	114,426

Source: California Department of Food and Agriculture/Egg Quality Control